

MARKET ROUNDUP

17 Feb, 2025



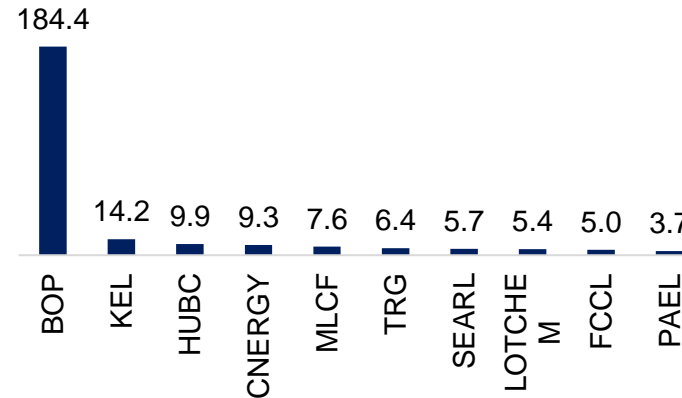
KSE-100 closes at 111,744 down 342 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
111,744 -0.30%	69,267 -0.46%	34,807 -0.40%	166,820 -0.69%

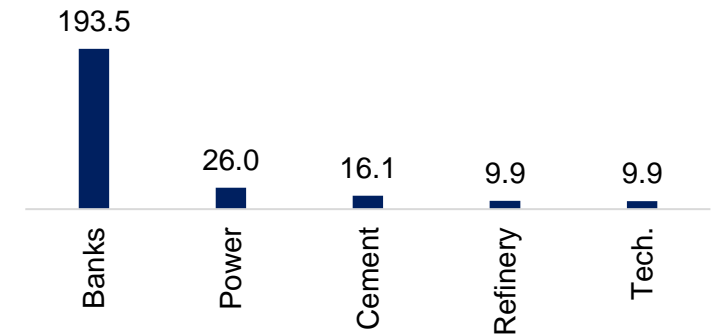
- The equity market began on a positive note but struggled to maintain momentum. The KSE-100 Index ranged from a low of 111,514 points to a high of 112,525 points, ultimately closing at 111,744 points, showing a loss of 342 points. Total trading volume reached 295.8 million shares, worth PKR 13.3 billion.
- The decline in the index was primarily driven by losses in MARI (-1.7%, -77 points), PPL (-1.7%, -63 points), TRG (-7.6%, -59 points), SEARL (-6%, -51 points), and OGDC (-1.2%, -51 points). BOP and KEL topped the trading volume, with 184.4 million and 14.2 million shares traded, respectively.
- Profit-taking was evident in the E&Ps and OMCs, while the Cement, Banks, and Fertilizer sectors showed a mixed performance.
- Despite the profit-taking, buying interest picked up at lower levels. The market is expected to remain volatile in the coming sessions, providing opportunities for investors to build positions. For those looking to capitalize on market fluctuations, sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking are recommended.

Sales Desk
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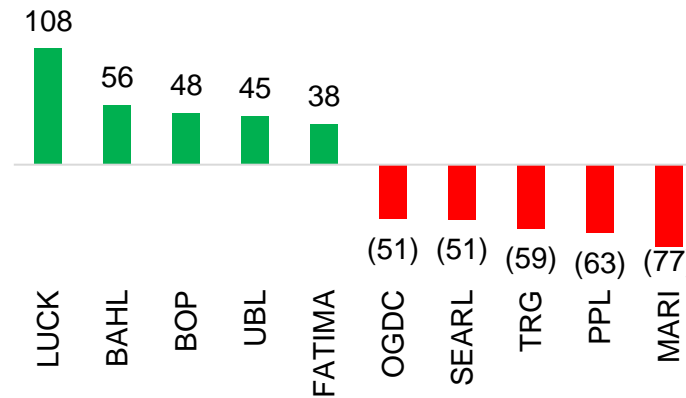
Most Active Stocks (Vol. mn shares)



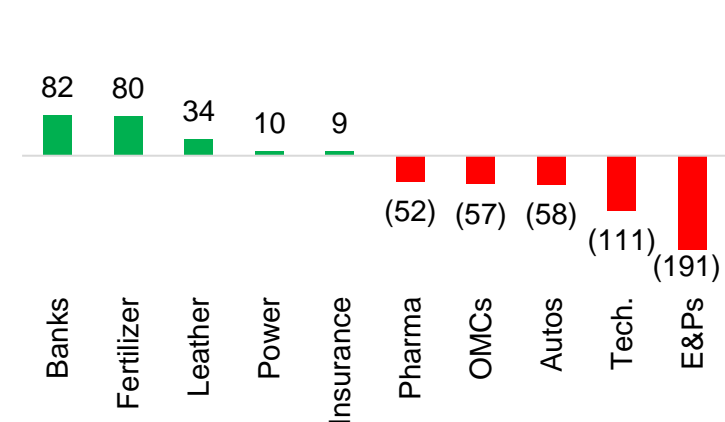
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk